GeoSpatial Population Estimator Software User's Guide



Mark D Ross

by Robert A DeLong

Alaska Department of Fish and Game Division of Wildlife Conservation



2006

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DEPARTMENT OF ENVIRONMENT, FISH AND WILDLIFE BRANCH
Box 2703, Whitehorse, Yukon Y1A2C6, Canada

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DEPARTMENT OF ENVIRONMENT AND NATURAL RESOURCES, WILDLIFE DIVISION
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For a free hard copy, please contact:

Laura McCarthy, Publications Technician ADF&G/Wildlife Conservation 1300 College Road Fairbanks, AK 99701-1599 tele: (907) 459 7241

e-mail: laura.mccarthy@alaska.gov

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CONVENTIONS USED IN THIS MANUAL

The following typographical conventions are used throughout this user's guide:

Text format	Description
Italics	Names of menus, pages, or forms.
Blue, underlined	Hyperlink
Shaded Boxes	Screen buttons.
Arial, bold	Form fields.
ARIAL ALL CAP	Section titles on screen.
<ctrl></ctrl>	Keys on the keyboard

I. GETTING STARTED

A HOW TO ACCESS THE SOFTWARE

The GeoSpatial Population Estimator (GSPE) moose survey software provides a variety of tools for analyzing, modifying, uploading, and retrieving moose survey datasets. The software is primarily for use with moose surveys conducted using the geospatial methods described in Ver Hoef (2001, 2002) (GSPE surveys). It also supports storage and analysis of datasets collected using the stratified random sampling design described in Gasaway et al. (1986) (Gasaway surveys). The GSPE software is hosted on the Alaska Department of Fish and Game (ADF&G) Intranet at http://WinfoNet.alaska.gov (WinfoNet). Access to this website is controlled by username and password. When you access the site you will be asked to log in using the username assigned to your account. The first time you log in, you will be asked to select a new password. This password is not case sensitive. A user account can be obtained by contacting the author (rob.delong@alaska.gov).

From the *WinfoNet main menu* (Fig 1), you can navigate to the moose survey software by following the <u>Survey and Inventory Tools</u> link in the gold sidebar and then choosing <u>Moose Surveys</u> from the menu. This will get you to the *GSPE moose survey software main menu* (Fig 2).

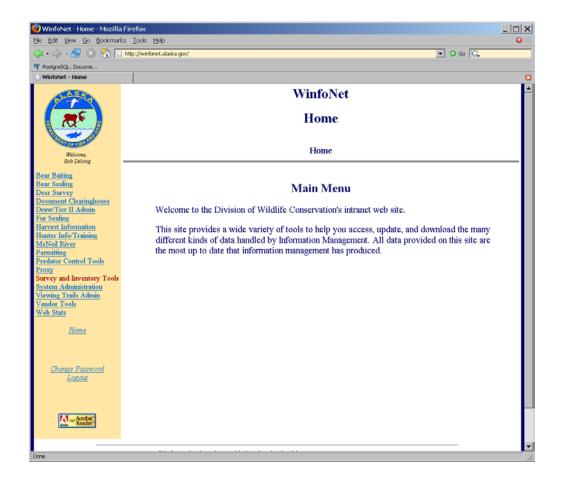


FIGURE 1 WinfoNet main menu



FIGURE 2 GSPE moose survey software main menu

The software has been tested on Firefox version 1.06 and Internet Explorer version 6.0. Other browsers should work, but have not been tested. Your browser should be configured to allow JavaScript to execute and to allow popups to be generated by this site. Most browsers allow JavaScript by default, but you will probably need to specifically allow WinfoNet to generate popups. Consult your browser's documentation to see how to configure your browser to allow this.

If you have trouble operating the GSPE software, or encounter bugs in the program, contact the application administrator. A link is provided at the bottom of every page in the application that allows you to send an email to the application administrator.

B OBTAIN DOCUMENTATION

Available GSPE documentation includes this user's guide and a companion document, the *GeoSpatial Survey Operations Manual* (Kellie and DeLong 2006), that describes the GSPE survey methodology. Electronic copies of both of these documents can be obtained on WinfoNet through the <u>Documents / Support Data</u> link on the main menu.

A standard grid of sample units for use with GSPE moose surveys has been developed. A database containing these sample units for use in setting up survey maps and data files is available in a series of ESRI[®] shape files. The shape files containing the GSPE standard

survey grid are also available through the <u>Documents / Support Data</u> link on the main menu. Clicking on the <u>GSPE Standard Sample Unit Grid</u> link in the documents menu will take you to a FTP server hosted by the Alaska Department of Fish and Game at ftp://ftpr3.adfg.state.ak.us/moose_surveys/. Zip archives containing the grid shape files can be downloaded by right clicking the file you want and saving it to your hard drive. The standard survey grid shape files are divided by management region in Alaska, and into western and eastern Canada as depicted in Figure 3. You will need compatible decompression software to extract the shape files from the zip archives.

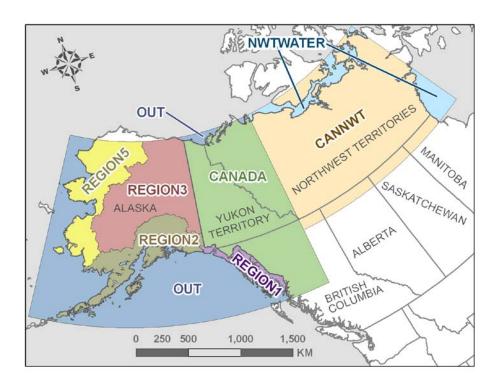


FIGURE 3 Geographic extents and file names of the various ESRI shape files containing the GSPE standard survey grid.

C DATA STORAGE AND BACKUP

Moose survey data stored in the GSPE software system are held on a database server hosted by ADF&G and located in Anchorage, Alaska. These data are backed up every 4 hours to storage on a separate machine. While ADF&G will make every effort to ensure that servers are kept available 24/7, the possibility exists of experiencing service interruptions or software errors. If you use this software you agree to hold the State of Alaska, Department of Fish and Game harmless for any damages that might be experienced due to service interruptions, loss of data, or errors in the software.

D HOW TO USE THIS SOFTWARE PACKAGE

This manual presents the GSPE software tools in the order in which they appear in the software menus. The order in which you make use of these tools may not follow the order in which they are presented. You will probably find it useful to use these tools in conjunction with other software packages in order to efficiently plan, conduct, and analyze your moose surveys. Datasets for a moose survey can be repeatedly uploaded and downloaded providing you with flexibility in choosing the tools that you use to accomplish data management tasks for your moose survey. For example, a GIS package can be used in conjunction with the standard survey grid shape files to efficiently lay out survey boundaries and create a data file containing the sample units in a survey. You can load that data file into the GSPE software for randomization and selection of sample units for sampling, then download it again for production of survey flight maps. Familiarize yourself with all sections of this manual to make yourself aware of the available tools in the GSPE software. This will allow you to use the software in the manner that is most efficient for your own situation and skills.

II. ENTERING AND EDITING SURVEY DATA

To edit existing moose survey data and to define new moose surveys select the <u>Edit Moose Survey Data</u> link from the *GSPE moose survey software main menu* (Fig 2). This will take you to the *Add/Edit Survey menu* (Fig 4).

A CREATE A NEW MOOSE SURVEY

To create a new moose survey, click the <u>Create a new survey</u> link in the *Add/Edit Survey menu*.

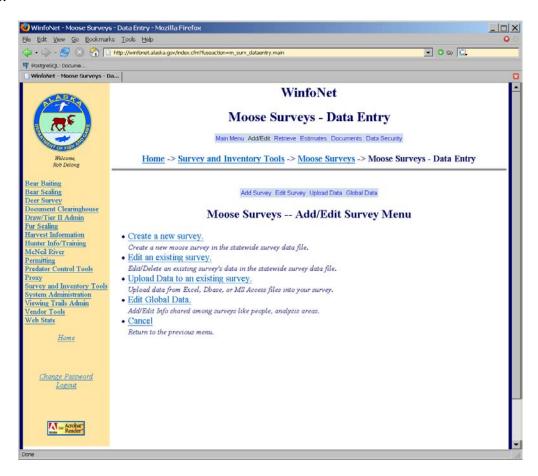


FIGURE 4 Add/Edit Survey menu

You will then be presented with the *Create New Moose Survey form* (Fig 5). Enter a name for your survey, and choose the season and calendar year it was conducted. You should use the same name for a survey from year-to-year to make it easier to keep track of them over time. The description field is a text field that allows you to type in a brief description of your survey. You are required to specify whether or not your survey uses the standard sample unit grid by clicking on the appropriate radio button. If the sample units in your moose survey are from the standard sample unit grid, then you should select yes, otherwise select no.

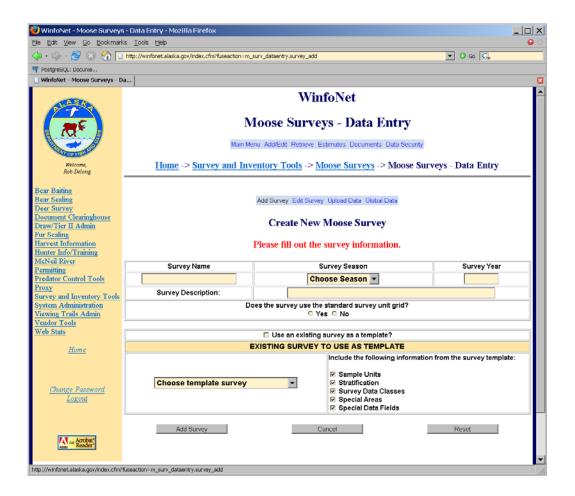


FIGURE 5 Create New Moose Survey form

If you like, you can use a previous survey as a template to build the new one. To do this, check the box labeled **Use an existing survey as a template**. Then, click the drop-down labeled **Choose template survey**. You will be presented with a list of surveys to choose from. Pick the survey you want to use as a template for your new survey. To the right of the drop-down, you will see a series of checkboxes. These control which data elements from the template survey are copied to your new survey. Checking a box in this list will cause that part of the template survey to be copied to the new survey. For example, if you check **Survey Data Classes** your new survey will contain the same moose age/sex classification fields as the template survey. After you've made your selections click **Add Survey** to create your new survey. If you haven't specified a survey template, an empty survey will be created. Otherwise, a new survey will be built using the information you specified from the template survey. After you create your survey, you will be taken to the *Edit Survey Information form* described in the Edit Survey Information section below (Fig 8).

B EDIT SURVEY INFORMATION

From the *Add/Edit Survey Menu*, select <u>Edit existing survey</u> to edit a survey. First you will be asked to select the survey you wish to edit (Fig 6).

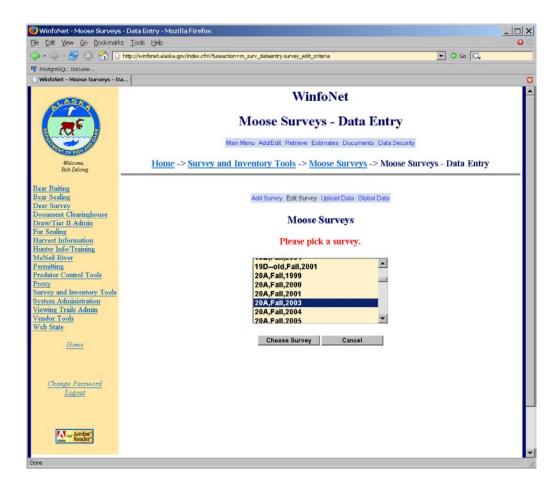


FIGURE 6 Select a survey to edit

After choosing your survey, you will be taken to the *Edit Survey menu* (Fig 7). The first menu item, <u>Edit survey info</u>, allows you to edit the description, stratification, survey data classes, and special data fields associated with your survey. Selecting this link will take you to the *Edit Survey Information form* (Fig 8).

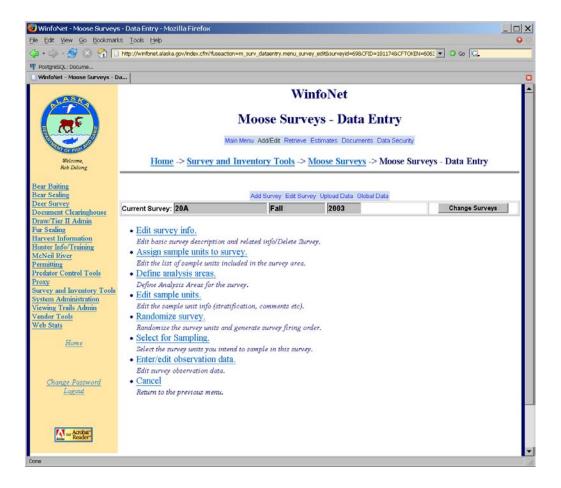


FIGURE 7 Edit Survey menu

The GENERAL SURVEY INFORMATION section of the *Edit Survey Information form* (Fig 8) provides entry fields for the survey name, season, and year together with other descriptive information about the survey. **Principal Investigator** is a select box that allows you to specify the person responsible for the survey. **Start Date** and **Stop Date** are the dates during which the survey was conducted. These dates should be entered in the format MM/DD/YYYY. You can also change whether or not the survey uses the standard sample unit grid.

The DEFINE STRATA section of the form sets up the strata definitions that will be allowed in your survey. For each stratum in your survey, enter an abbreviation (up to 2 characters) for the stratum, the name of the stratum, and a description of that stratum. None of these fields are case sensitive. These entries are specific to each survey. Changes in these fields have no effect on strata definitions in other surveys. Figure 8 depicts an example defining 2 levels of stratification for a survey. GSPE surveys are limited to exactly 2 strata. Up to a maximum of 6 strata can be defined for Gasaway surveys if required.

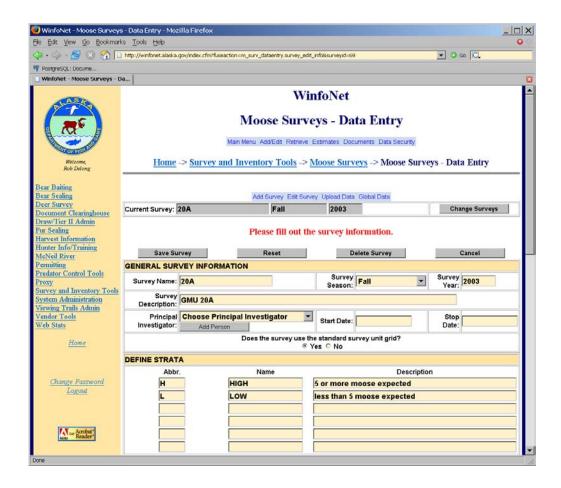


FIGURE 8 Edit Survey Information form

The DEFINE SURVEY DATA CLASSES section of the *Edit Survey Information form* (Fig 9) allows you to specify how you will organize moose observations into age and sex classifications (survey data classes). The list of possible survey data classes appears in the select list labeled **All** on the right side in this section. It is not possible to directly edit this list because changes to the survey data class definitions affect all surveys in the database. If you need a new survey data class defined for your survey, contact the application administrator using the email link found at the bottom of every page in the GSPE software with your request. When you click on a survey data class, the boxes below the select list will display information about what kind of moose are included in that particular classification. To add a survey data class to your survey, select the survey data class in the **All** select list and press the **<Add** button. If you want to add multiple survey data classes simultaneously, hold the **<CTRL>** key down while selecting the ones you want to add. If you select one you don't want, simply click on it again while holding the **<CTRL>** key to deselect it.

The select list labeled **In Survey** on the left in this section displays the survey data classes that will be assigned to your survey. Selecting a class will display the classification details in the boxes below the select list. The survey data classes will be collected in the data entry forms in

the same order in which they appear in this select list. You can arrange the order of the survey data classes by selecting one or more classes and using the **UP** and **DOWN** buttons to rearrange them. You should arrange your survey data classes here in the same order in which they appear on the printed data collection sheets used in the airplane. This will reduce the chances of making data entry errors when entering observation data during the survey. To remove a survey data class from the list, select it and press the **Remove>>>** button.

If your survey already contains observation data and you want to remove a survey data class, you will have to check the box labeled **Delete Observation Data if I remove a data class**. You will receive an error if you attempt to remove a survey data class that is associated with observation data unless this box is checked.

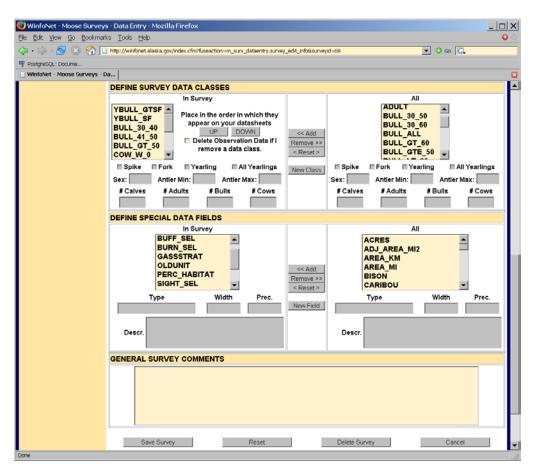


FIGURE 9 Edit Survey Information form (cont'd)

The DEFINE SPECIAL DATA FIELDS section of the *Edit Survey Information form* (Fig 9), allows you to specify additional data that will be collected with your survey. These data fields are used to enter area and location information for sample units in surveys that do not use the standard survey grid as well as other information that is not typically associated with GSPE surveys such as stratification of 3 or more strata, observations of other species seen during the

survey, or columns to be used in place of the standard counted column when you wish to exclude observation data for some analyses. The list of available special data fields appears in the select list labeled All on the right side of this section. If you need an addition to the list of special data fields for your survey, contact the application administrator using the email link found at the bottom of every page in the GSPE software with your request. This section works in the same way as the survey data class section of this form. Clicking on a special data field displays a description of the data type and purpose of the field in the boxes below the select list. Add fields to your survey by selecting them in the select list of All fields and pressing Add. Remove fields from your survey by selecting them in the select list labeled In Survey and pressing Remove>>>. The last field in this form is for general comments about the survey. This field should be used for recording general information about the survey, like conditions that might have affected the quality of the survey. After you have completed the form, press Save Survey to save your entries.

C ASSIGN SAMPLE UNITS TO SURVEY

After defining your survey, you must assign a set of sample units to the survey in order to establish the survey area. Selecting the <u>Assign sample units to survey</u> link in the <u>Edit Survey menu</u> will take you to the <u>Assign Sample Units form</u> (Fig 10). This option is only available if your survey uses the standard sample unit grid. If you are conducting a survey that uses nonstandard sample units, you should review the section on uploading survey data for information on how to import data into the system.

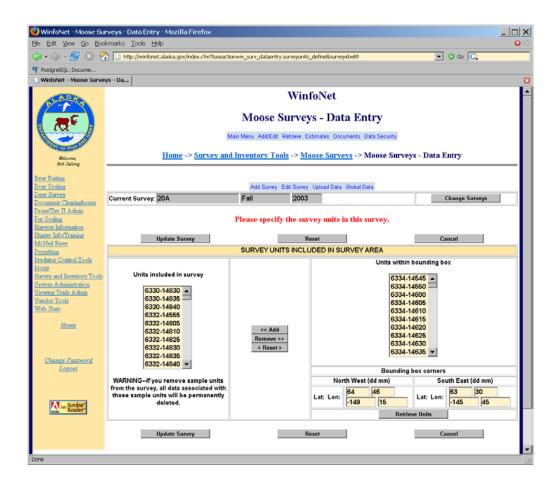


FIGURE 10 Assign Sample Units form

The select list on the left of this form contains a list of all the sample units included in your survey area. The select list on the right contains sample units in the standard sample unit grid that are not included in your survey. You can restrict the size of the list displayed on the right by entering coordinates in latitude and longitude degrees and minutes that describe the Northwest and Southeast corners of a box. All sample units within that box will be displayed in the list. To add sample units to your survey area, select one or more from the right hand list and press the **<Add** button. To remove sample units from your survey area, select them in the list labeled **Units included in survey** and press the **Remove>>** button. The **Reset>** button will restore the form to the settings it had when you first pulled it up. Pressing **Update Survey** will cause your survey area to be adjusted to correspond exactly to the list of sample units included in the list on the left. If you remove sample units from your survey, any stratification or observation data associated with those units will be deleted without additional warnings.

D DEFINE ANALYSIS AREAS

Every survey has a default analysis area composed of all the sample units included in the survey. Additional analysis areas may be defined in your survey if you want to produce population or composition estimates for subsets of the sample units in your survey. Each

analysis area definition consists of an analysis area name and a set of sample units from your survey that belong in that analysis area. If you are uploading a data set into a survey using the process described in Section III. Uploading Survey Data from Other Data Sources, you may define your analysis areas as columns in your upload data and create the analysis area names in the software using the instructions in Section II. I Edit Global Data. You may also define analysis areas interactively using the Define analysis areas link on the *Edit Survey Menu*.

If you select the <u>Define analysis areas</u> link on the *Edit Survey Menu*, you will be directed to the *Analysis Area menu* (Fig 11).



FIGURE 11 Analysis Area menu

This menu allows you to define new analysis areas in your survey and to edit the list of sample units in analysis areas that are already defined for your survey. Selecting <u>Add analysis</u> area from the *Analysis Area menu* will take you to a select list of available analysis area names (Fig 12).

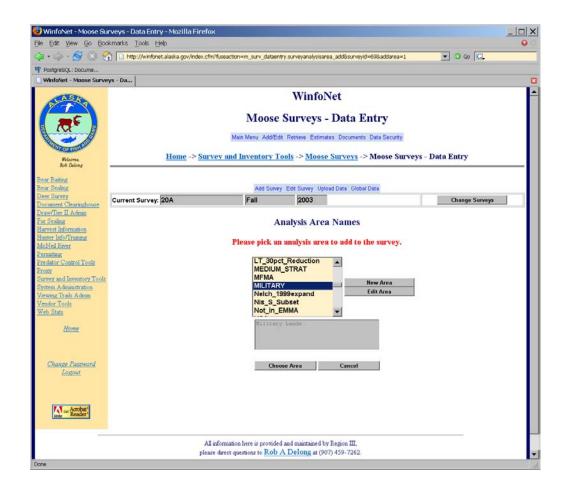


FIGURE 12 Select analysis area to add to a survey

All surveys share the same list of analysis area names. The list of sample units included in an analysis area of a specific name, however, may vary from survey to survey. If you select an analysis area from the list of available analysis area names, a description of that area will appear in the box below the select list. The **New Area** button to the right of the select list can be used to add a new analysis area name to the system. The details of that form are discussed in Section II. I Edit Global Data. If you select an analysis area, you can use the **Edit Area** button to change the name or description of the area. Details of that process are covered in Section II. I Edit Global Data. You should not change analysis area names or descriptions unless you are sure that the changes will not impact surveys belonging to other users. After you select the analysis area name you want to add to your survey, press the **Choose Area** button.

This will take you to the *Analysis Area Definition form* (Fig 13). This form presents 2 select lists. The list on the left contains the sample units assigned to the analysis area name in your survey. The select list on the right contains a list of all the sample units in your survey that are not yet assigned to the analysis area. To add sample units to the analysis area, select them in the select list labeled **Units within survey area** and press the **<<Add** button. To remove units

from the analysis area, select them in the list labeled **Units included in analysis area** and press the **Remove>>** button. Pressing the **Reset>** button will reset both lists to the contents they had when you first entered the form. When you have the list of sample units for the analysis area completed, press the **Update Area** button.

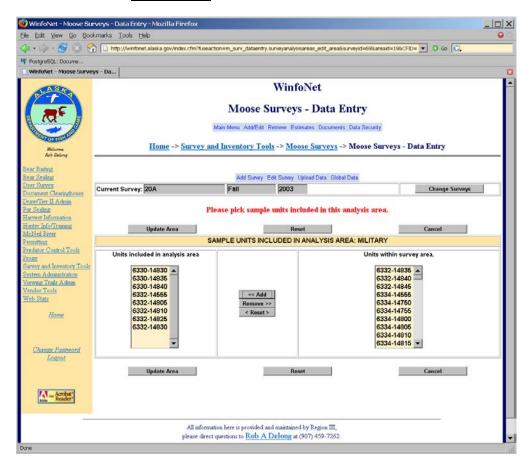


FIGURE 13 Analysis Area Definition form

E EDIT SAMPLE UNITS

The <u>Edit sample units</u> link in the *Edit Survey menu* allows you to edit the details of individual sample units including their stratum assignments and stratification observations.

This link will take you to the *Sample Unit Selection form* (Fig 14). This form has a select list containing all the sample units defined in your survey. To edit a sample unit, select it from the list and press the **Edit Unit** button.

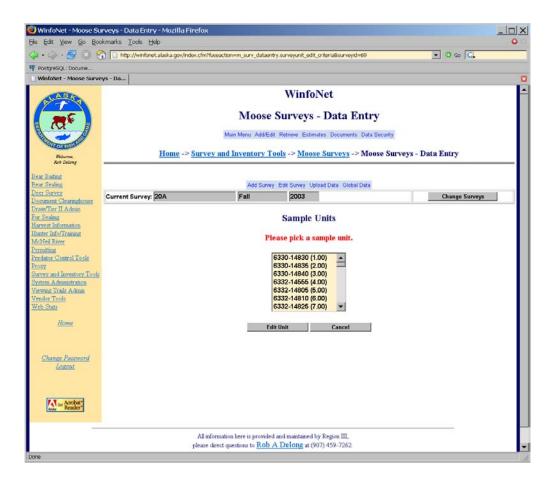


FIGURE 14 Sample Unit Selection form

This action takes you to the *Sample Unit Edit form* (Fig 15). This form allows you to edit fields associated with the sample unit definition and its stratification. The **ID** field is the unique ID used by the system to identify the sample unit. If your survey uses the standard sample unit grid, this ID must exist in that grid. If your survey does not use the standard grid, the ID can be any numeric or character string 10 characters or less. The **IntID** field is a numeric ID that some managers use for printing on flight maps to make the maps easier to use while in flight. The **Stratum** pick list will contain a list of the strata you have defined for your survey. Selecting an item from this list will place the sample unit in the stratum selected. The **Stratmoose** and **Strattracks** fields are used to record the number of moose and the number of moose tracks seen during stratification flights over the sample unit. The **Strathab** field is used to record information about moose habitat in that sample unit. The **Comments** field holds comments specific to the sample unit. It might contain information from either stratification or sampling observations.

Rand and Firingorder are fields that are filled out when determining which sample units are to be sampled. These fields can be edited directly in this form, but typically they are filled in using an automated process rather than direct data entry (see Section II. F Randomize Survey). The **Selected** check box indicates whether the sample unit was selected for sampling.

The **Counted** check box indicates whether observation data from this unit should be included when generating population or composition estimates. The SPECIAL DATA FIELDS section of this form will contain a line for each special data field you assigned to the survey. To save your edits to the sample unit, press the **Save Sample Unit** button.

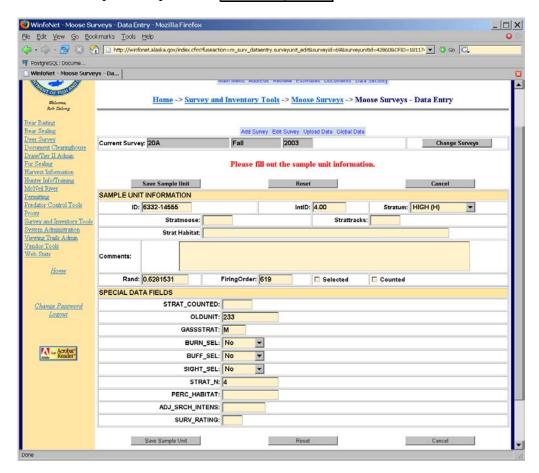


FIGURE 15 Sample Unit Edit form

F RANDOMIZE SURVEY

If you are setting up a survey in the GSPE software prior to flying the survey, you may want to use the GSPE software to set up and select the sample units to be sampled in your survey. Often managers use a random selection process to determine at least part of the set of sample units that are to be sampled. The Randomize survey link in the Edit Survey menu will take you to the Randomize Sample Units form (Fig 16), which allows you to randomize the sample units in your survey. When you press the Randomize button in the Randomize Sample Units form, a random number will be assigned to the Rand field for every sample unit in your survey. This process will overwrite any other values that may be in that field. The sample units are then sorted in ascending order using this random number. A sequentially assigned number is then written to the Firingorder field for each sample unit. This establishes the order

in which sample units should be selected to obtain a random sample. This randomized order can then be used to select sample units for sampling.

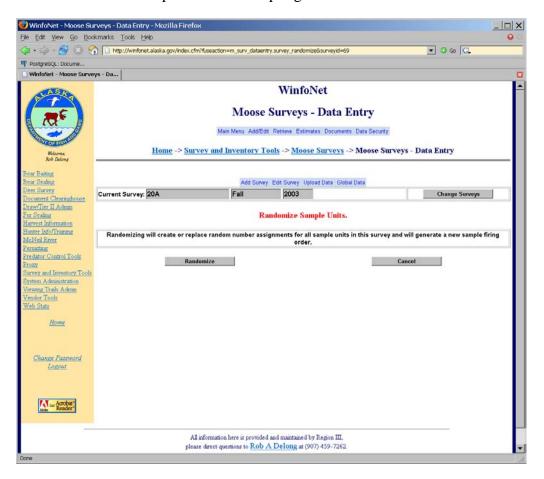


FIGURE 16 Randomize Sample Units form

G SELECT FOR SAMPLING

The select for sampling feature allows you to specify the sample units in your survey that have been selected for sampling during the survey. You can specify units for sampling manually, you can use the randomization described in the previous section to pick a random sample, or you can perform some combination of these functions.

The <u>Select for sampling</u> menu item on the *Edit Survey menu* will take you to the *Select Sample Unit by Stratum form* (Fig 17). The section of this form labeled SAMPLE UNITS MARKED AS SELECTED FOR SAMPLING contains a table which displays the number of sample units in each stratum that are marked as selected for sampling. The SELECT SAMPLE UNITS FOR SAMPLING IN A STRATUM section provides a select list of the strata defined in your survey. You must select sample units for sampling by stratum. To pick sample units in a particular stratum, select that stratum in this select list. If all the sample units in your survey have been assigned a random number and firing order, you will see a section below this

labeled SELECT SAMPLE UNITS RANDOMLY. This allows you to specify a number of sample units that should be randomly selected for sampling from the stratum you selected above.

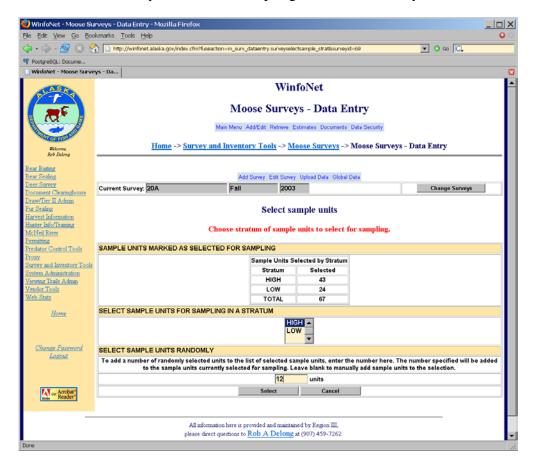


FIGURE 17 Select Sample Unit by Stratum form

After you make your selections and press the **Select** button, you will be presented with the *Select Sample Units for Sampling form* (Fig 18).

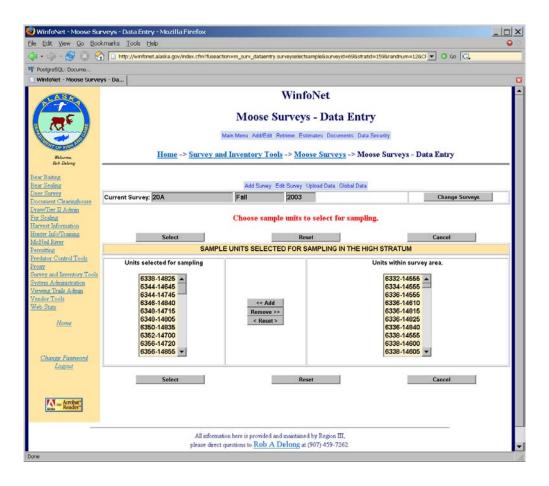


FIGURE 18 Select Sample Units for Sampling form

This form presents you with 2 select lists. The select list on the right contains the sample units in the selected stratum of your survey that are not selected for sampling, and the select list on the left contains the sample units that are selected for sampling together with any additional randomly selected sample units you may have requested in the previous form. If you want to manually add or remove sample units from the list, select the sample unit or units you want to move. Press the <Add button to move sample units from the list labeled Units within survey area to the list labeled Units selected for sampling. Press the Remove>> button to remove sample units from the list of units selected for sampling. When you are satisfied with the list, press the Select button to save your changes. You will then be returned to the Select Sample Unit by Stratum form so that you can select additional units in a different stratum.

H ENTER/EDIT OBSERVATION DATA

In order to enter or edit survey observation data choose the <u>Enter/edit observation data</u> link in the *Edit Survey menu*. This will take you to a sample unit selection form that lists the sample units in your survey (Fig 19).

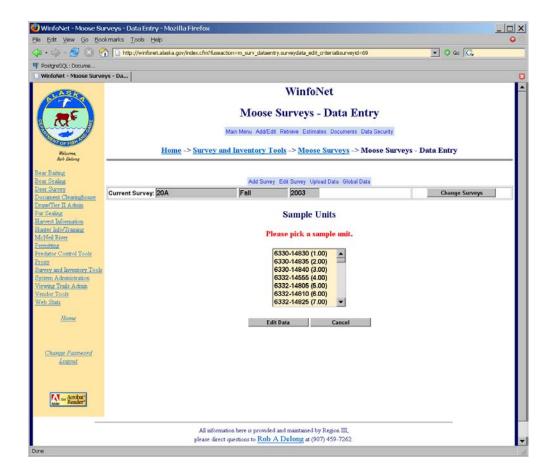


FIGURE 19 Select Sample Unit form

If you choose a sample unit and press the **Edit Data** button, you will be taken to the *Observation Data Edit/Entry form* (Fig 20). This form allows you to edit fields associated with sampling a sample unit. The **Date counted** field should contain the date the sample unit was flown. This dates should be entered in the format MM/DD/YYYY. You should enter the number of minutes spent sampling the unit in the **Search Minutes** field. If you did not fly the entire sample unit because a portion of the sample unit did not contain moose habitat, you should enter the percentage of the sample unit that was not flown. The **Pilot** and **Observer** pick lists allow you to record the pilot—observer team that did the sampling. The OBSERVATION INFORMATION section of the form contains a list of the survey data classes you have defined for this survey. These data classes appear in the same order in which they were defined in the *Edit Survey Information form*. As you enter the number of observed moose in the survey data classes, the box labeled **Total Moose** will update with the total number of individual moose observed in the sample unit. You can use this value to crosscheck your entries against the written data sheet to guard against data entry errors.

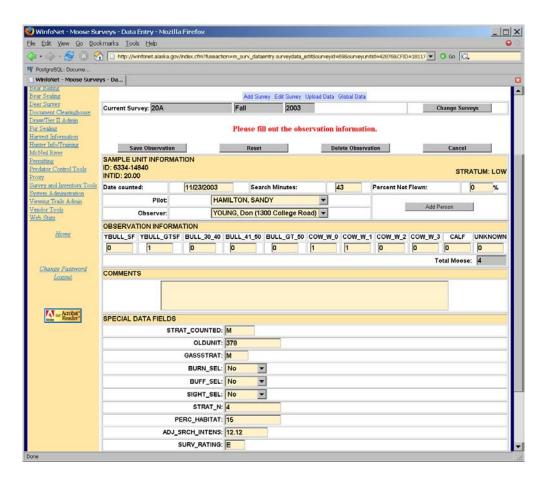


FIGURE 20 Observation Data Edit/Entry form

The **Comments** field can be used to enter any comments related to the sampling flight. If any special data fields are defined for your survey, you can edit their values for the sample unit on this form as well. The SPECIAL DATA FIELDS section of this form will contain a line for each special data field you assigned to the survey. When you are finished editing the observation data for this sample unit, press the **Save Observation** button on the form to save your entries.

I EDIT GLOBAL DATA

Global data are those data that are shared among multiple surveys. The 2 forms of global data that can be edited in the software are the lists of people involved with moose survey activities and the names and descriptions of analysis areas. To access the entry and editing tools for global data, choose the <u>Edit global data</u> link from the *Add/Edit Survey menu* (Fig 21).



FIGURE 21 Add/Edit Survey menu

This takes you to the *Add/Edit Global Data menu* (Fig 22). To edit an existing person, choose the <u>Edit a person</u> link, then choose the person you wish to edit (Fig 23). Choose the <u>Add a person</u> link to add a new person to the database. The *Add/Edit Person form* (Fig 24) allows you to enter the demographic information associated with the person. At a minimum, you must enter a last name and an address to save a person in the system.



FIGURE 22 Add/Edit Global Data menu

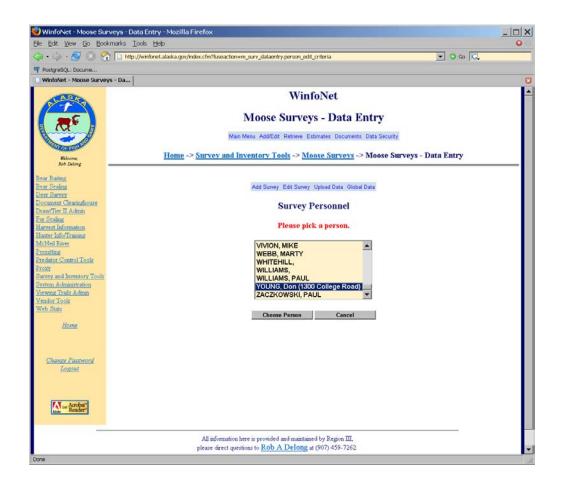


FIGURE 23 Select a person for editing

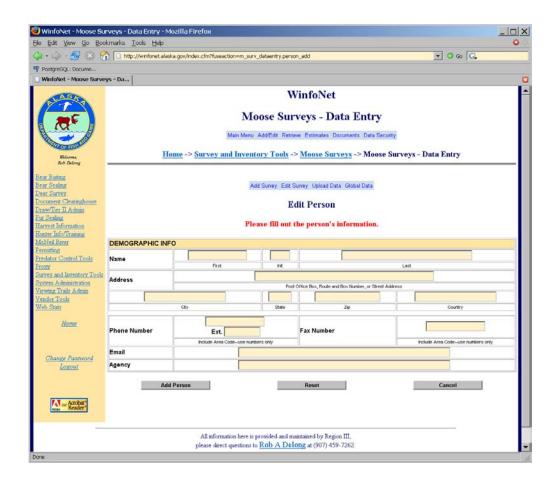


FIGURE 24 Add/Edit Person form

The Add an analysis area and Edit an analysis area links in the Add/Edit Global Data menu (Fig 22) allow you to create new analysis area names and edit existing ones. All moose surveys share the same pool of analysis area names. The set of sample units assigned to a particular analysis area name is specific to each survey. For example, an analysis area might be named FED_LAND and be intended to represent lands under federal ownership in the survey area. A moose survey in Northwest Alaska might use this analysis area defined as one set of sample units, while a different moose survey in Interior Alaska might use the same analysis area defined as a completely different set of sample units. Because analysis area names are shared among surveys, you should refrain from changing analysis area names or descriptions, unless you are sure the changes will not impact surveys belonging to others. When creating analysis area names, try to use names that are general when the name would be useful for surveys in different areas (e.g., FED_LAND). If your analysis area is more specific to a set of surveys in a particular area, try to use a name that relates to that survey area. For example, an analysis area comprising the eastern portion of a survey in a particular management unit might be prefixed with the management unit identifier (e.g., U20B_EAST).

To edit an existing analysis area choose the Edit an analysis area links in the Add/Edit Global Data menu (Fig 22), then pick the analysis area you wish to edit (Fig 25).

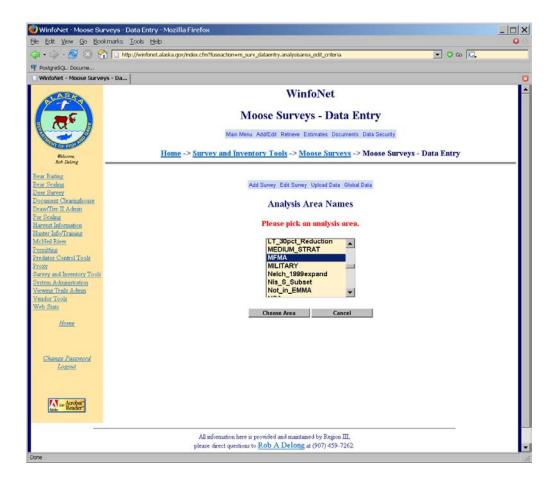


FIGURE 25 Select Analysis Area for editing

The *Add/Edit Analysis Area form* (Fig 26) allows you to edit the name of the analysis area and a short description of the area. Analysis area names must be 20 characters or shorter in length. They must begin with a letter (not a numeral) and should contain only letters and numerals.

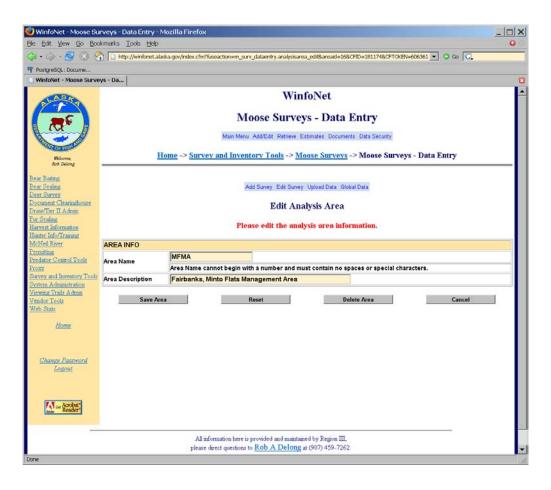


FIGURE 26 Add/Edit Analysis Area form

III. UPLOADING SURVEY DATA FROM OTHER DATA SOURCES

The <u>Upload Data to an existing survey</u> link in the *Add/Edit Survey menu* (Fig 27) allows you to upload data from your computer directly into an existing moose survey. The system supports uploading data from Microsoft Excel spreadsheets, Microsoft Access databases, and Dbase III files. This feature allows you to keep a data set on your computer and enter observations directly using familiar tools, then upload the dataset for analysis. Before you can upload data into a survey you must first create the survey in the database (see Section II.A Create a New Moose Survey). If you intend to upload stratification information, you must also first define the strata that will be used in the survey.

A UPLOAD FILE DESCRIPTION

Data files for upload into a moose survey must be formatted with columns that correspond to recognized data fields in the survey database. Each row in the upload file must correspond to a unique sample unit in the moose survey. The upload file is required to have a column labeled 'ID' that corresponds to the unique sample unit ID of each sample unit. All other columns are optional.

In Microsoft Excel files, the entire dataset must be contained on a single worksheet. The first row of the worksheet must contain the names of the data columns that are to be uploaded. Each row in the worksheet must contain data from a single sample unit. Numeric columns should only contain numbers. The Excel upload process works best with a simple worksheet that has no additional formatting. Special cell or worksheet formatting, hidden rows, dataset filters or other Excel specific functions may cause your Excel data to fail to upload or to upload incorrectly.

In Dbase files, a field name must be defined for each data column that is to be uploaded. Each record must contain data from a single sample unit. In Microsoft Access databases the entire dataset must be contained in a single table. A field name must be defined in that table for each data column that is to be uploaded, and each record should contain data from a single sample unit.

The upload tool recognizes the column names and data types described in Tables 1–4. Columns whose names do not match exactly will be ignored and will not be uploaded into the survey.

TABLE 1 General data columns recognized in upload files

GENERAL COLUMNS			
Column Name	Data Type	Size/Restrictions	Description
ID	character string	10 characters, no spaces, numbers and letters only	Unique identifier for sample units. This column is REQUIRED
SURVEYNAME	character string	20 characters	Name of the moose survey.
SURVEYYEAR	integer	4 digit year	Calendar year moose survey was conducted
SEASON	character string	must be one of 'spring', 'winter', or 'fall'	Season moose survey was conducted
STARTDATE	date		Date survey was started in MM/DD/YYYY format
STOPDATE	date		Date survey was completed in MM/DD/YYYY format
INTID	integer		Local identifier for sample units in a survey. Must be unique within the survey
RAND	number	between 0 and 1	random number assigned to sample unit for random selection for sampling
FIRINGORDER	integer		sequential number assigned to sample units after sorting by their random number
SELECTED	bit or integer	0 or 1	1 if the sample unit was selected for sampling, 0 otherwise
COUNTED	bit or integer	0 or 1	1 if the sample unit was sampled, 0 otherwise
STRAT	character string	2 characters or less	stratum abbreviation for sample unit. This MUST match a stratum abbreviation defined in the survey into which the data are being uploaded.
STRATMOOSE	integer		number of moose seen during stratification
STRATTRACKS	integer		number of moose tracks seen during stratification
STRATHAB	character string	100 characters or less	description of moose habitat seen during stratification
SEARCHMIN	integer		number of minutes spent sampling sample unit
DATECOUNTED	date		date sample unit was sampled in MM/DD/YYYY format

GENERAL COLUMNS			
Column Name	Data Type	Size/Restrictions	Description
PERC_NOT_FLOWN	integer	between 0 and 100	percentage of sample unit that was not flown when sampling
COMMENTS	character string	255 characters or less	comments associated with stratifying or sampling the sample unit. This is NOT the comments field that applies to the survey as a whole.

TABLE 2 Survey data classes recognized in upload files

SURVEY DATA CLASSES		
Column Name	Data Type	Description
ADULT	integer	Adult moose
BULL_30_40	integer	Bull moose ≥30" and ≤40"
BULL_30_50	integer	Bull moose ≥30" and ≤50"
BULL_30_60	integer	Bull moose ≥30" and ≤60"
BULL_41_50	integer	Bull moose ≥30" and ≤60"
BULL_ALL	integer	Bull moose of any size
BULL_GT_50	integer	Bull moose >50"
BULL_GT_60	integer	Bull moose >60"
BULL_GTE_50	integer	Bull moose ≥50"
BULL_LT_30	integer	Bull moose <30"
BULL_LT_50	integer	Bull moose ≥50"
CALF	integer	Lone calf moose unaccompanied by cow
COW_W_0	integer	Cow moose with no calves
COW_W_1	integer	Cow moose with 1 calf
COW_W_2	integer	Cow moose with 2 calves
COW_W_3	integer	Cow moose with 3 calves
LG_BULL	integer	Large bull (size classification depends on
		principal investigator)
MED_BULL	integer	Medium bull (size classification depends on
		principal investigator)
MED_L_BULL	integer	Medium-Large bull (size classification depends
		on principal investigator)
SM_BULL	integer	Small bull (size classification depends on
		principal investigator)
UNKNOWN	integer	Moose of unknown age/sex
YBULL_ALL	integer	Yearling bull of any antler configuration
YBULL_GTSF	integer	Yearling bull with antlers larger than spike or
		fork (e.g., paddles)
YBULL_SF	integer	Yearling bull with spike or fork antler.

TABLE 3 Analysis areas recognized in upload files

ANALYSIS AREAS			
Column Name	Data Type	Size/Restrictions	Description
Column names of analysis	bit or integer	1 or 0	1 if the sample unit is part
areas must correspond			of the analysis area, 0
exactly with analysis area			otherwise
names that are defined in			
the online database. You			
can view a list of available			
analysis areas by choosing			
the Edit survey info link			
from the Edit Survey			
menu (Fig 7).			
If you want to create a			
new analysis area that is			
not defined in the			
database, you should			
choose the Add an			
analysis area link in the			
Add/Edit Global data			
menu and add the analysis			
area before uploading			
your data file.			

TABLE 4 Special data fields recognized in upload files

SPECIAL DATA FIELDS			
Column Name	Data Type	Size/Restrictions	Description
Column names of special data fields must correspond exactly with special data fields that are defined in the online database. You can view a list of available analysis areas by choosing the Edit survey info link from the Edit Survey menu (Fig 7)	varies	varies	Nonstandard fields have a variety of meanings. The principal investigator is responsible for enforcing the entry of meaningful data into these fields.

B UPLOAD DATA TO A SURVEY

The first step in uploading a survey is to identify the survey into which the data are to be loaded. Choose the <u>Upload data into an existing survey</u> link from the *Add/Edit Survey menu* (Fig 27).

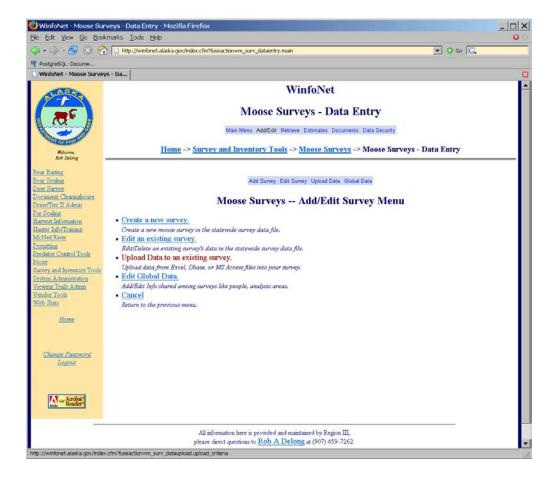


FIGURE 27 Add/Edit Survey menu

You will then be presented with a select list of surveys and radio buttons corresponding to data file upload formats (Fig 28). Choose the survey into which you want to upload data and the type of data file you wish to upload.

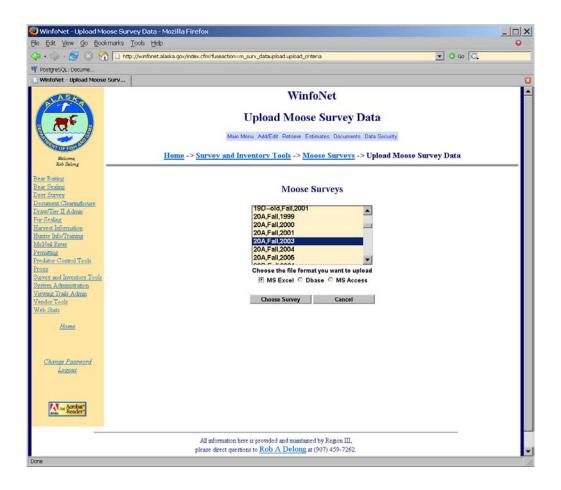


FIGURE 28 Pick upload survey and datatype of upload file

Next you will be presented with a form for selecting the upload file. The fields on this form vary according to the type of upload file you specified. If you are uploading an Excel file, you will be asked to specify the file name and location of the Excel spreadsheet being uploaded. Below this will be an entry field for the worksheet in that Excel spreadsheet that contains the dataset (Fig 29). You must type in the worksheet name exactly as it appears in your Excel spreadsheet. If you do not fill in this box, then the system will attempt to load data from Sheet1 in the spreadsheet file.

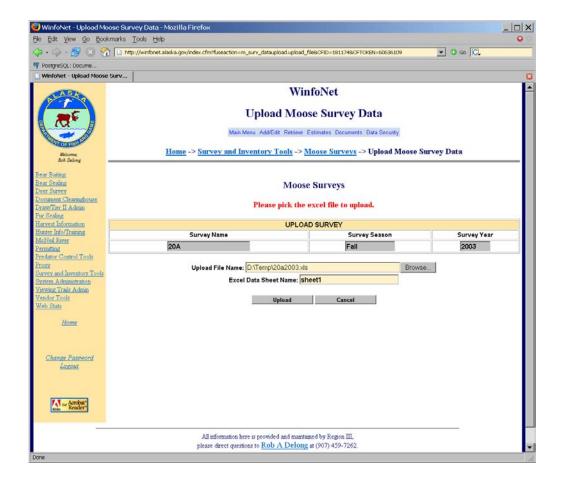


FIGURE 29 Excel Upload File Selection form

If you are uploading a Dbase III file, you will only be asked to specify the file name and location of the database file being uploaded (Fig 30).

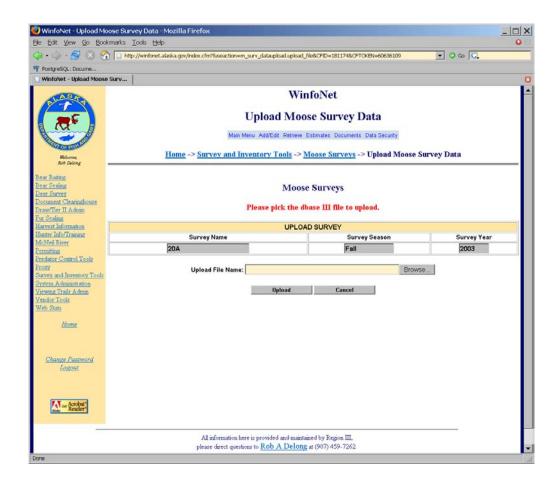


FIGURE 30 Dbase III Upload File Selection form

If you are uploading an MS Access file, you will be asked to specify the file name and location of the .mdb file being uploaded. Below this will be an entry field for the table in the .mdb database that contains the dataset (Fig 31). You must type in the table name exactly as it appears in your Access database.

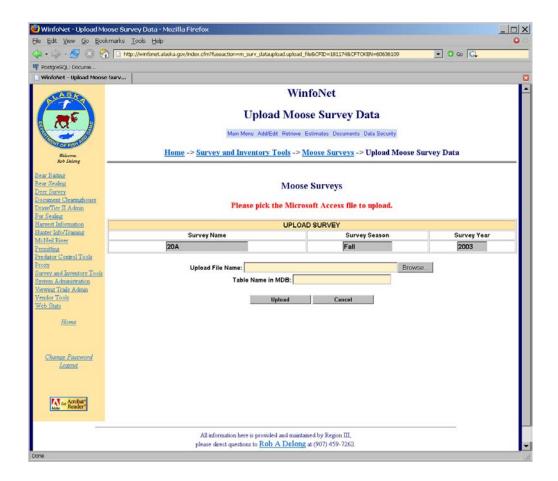


FIGURE 31 MS Access Upload File Selection form

After specifying the file to upload and any additional information required about that file, pressing the **Upload** button will copy that file from your hard drive to the server. The system will examine the uploaded file and attempt to match columns in the upload file with recognized survey data columns (Tables 1–4). This information is used to set up the *Upload Survey Data form* (Fig 32). This form categorizes the types of data that can be updated in the survey from the uploaded data file. Your choices on this form determine what parts of the survey are updated from the upload file and what parts of the upload file are ignored.

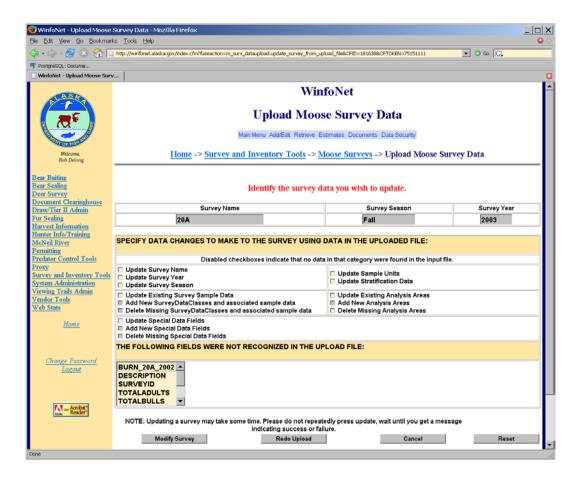


FIGURE 32 Upload Survey Data form

The top part of this form lists the survey that will be updated from the upload file. In the section labeled SPECIFY DATA CHANGES TO MAKE TO THE SURVEY USING DATA IN THE UPLOADED FILE, a series of check boxes are used to control updates to various portions of the survey data. Boxes that are checked will result in that portion of the survey data being updated. Unchecked boxes will cause those portions of the uploaded file to be ignored. Boxes that are disabled (dimmed and unable to be checked) represent portions of survey data that were not found in the uploaded file. The effects of the various check boxes are listed in Table 5.

TABLE 5 Description of data change request boxes in upload survey data form

Check Box Title	Effects
Update Survey Name	This box will be enabled if a column called "surveyname"
	exists in your upload file. Checking this box will replace the
	survey name with the value in that column in your upload
	file. Be aware that the next time you look up your survey, it
	will be listed under the new survey name.
Update Survey Year	This box will be enabled if a column called "surveyyear"
	exists in your upload file. Checking this box will replace the
	survey year with the value in that column in your upload
	file. Be aware that the next time you look up your survey, it
	will be listed under the new survey year.
Update Survey Season	This box will be enabled if a column called "season" exists
	in your upload file. Checking this box will replace the
	survey season with the value in that column in your upload
	file. Be aware that the next time you look up your survey, it
	will be listed under the new survey season.
Update Sample Units	This box will be enabled if a column called ID exists in
	your upload file. Checking this box will cause the list of
	sample units in your survey to be replaced with the list of
	sample units in the upload file. If your survey already
	contains some of the sample units listed in the upload file,
	then any data associated with them will be retained. Any
	sample units defined in your survey that do not appear in the
	upload file will be DELETED from your survey together
	with any data that might be associated with them.
Update Stratification Data	This box will be enabled if a column named "strat" exists in
	your upload file. Checking this box will cause the
	stratification of sample units in your survey to be replaced
	with the stratification values in the upload file. Note that the
	values in the "strat" column in the upload file MUST
	correspond to either a stratum abbreviation or a stratum
	name defined for your survey.
Update existing survey sample data	This box will be enabled if at least one survey data class is
	detected in the upload file that is currently defined for your
	survey. Checking this box will cause the observation data
	for those survey data classes that appear in both the survey
	and upload file to be updated with the data from the upload
A 11	file.
Add new survey data classes and associated	This box will be enabled if at least one survey data class is
sample data	detected in the upload file that is not currently defined in
	your survey. Checking this box will cause the additional
	survey data classes to be added to your survey and the
	observation data associated with those survey data classes to
Doloto missing survey data alassas and associated	be added to the survey. This has will be applied if at least one survey data class.
Delete missing survey data classes and associated	This box will be enabled if at least one survey data class
sample data	that is currently defined in your survey does not appear in
	the upload file. Checking this box will cause all survey data classes defined in your survey but not appearing in the
	upload file to be deleted from your survey together with any
	observation data they might contain.
	observation data they might contain.

Check Box Title	Effects
Update existing analysis areas	This box will be enabled if at least one analysis area is
	detected in the upload file that is currently defined in your
	survey. Checking this box will cause the list of sample units
	assigned to these analysis areas to be adjusted to correspond
	to the list of sample units for which the corresponding
	analysis area column has a value of 1 in the upload file.
Add new analysis areas	This box will be enabled if at least one analysis area column
	exists in the upload file that is not defined in your survey.
	Checking this box will cause those new analysis areas to be
	added to your survey and the sample units that correspond
	to them in the upload file to be added to them in the survey.
Delete missing analysis areas	This box will be enabled if at least one analysis area is
	defined in your survey but not in the upload file. Checking
	this box will cause those analysis areas to be deleted from
	your survey.
Update special data fields	This box will be enabled if at least one special data field is
	detected in the upload file that is defined in your survey.
	Checking this box will cause those special data fields to be
	updated with the values found in the upload file.
Add new special data fields	This box will be enabled if at least one special data field that
	is not defined in your survey is detected in the upload file.
	Checking this box will cause those special data fields to be
	added to your survey. They will then be updated with the
	data from the upload file.
Delete missing special data fields	This box will be enabled if at least one special data field
	defined in your survey is not detected in the upload file.
	Checking this box will cause any special data fields in your
	survey that are not found in the upload file to be removed
	from your survey together with any data they might contain.

The final section of the *Upload Survey Data form* is titled THE FOLLOWING FIELDS WERE NOT RECOGNIZED IN THE UPLOAD FILE. This section contains a scrollable list of columns from the upload file that could not be matched with data columns in your survey. You can use this list to assist you in resolving problems with your upload files. If fields appear in this list that you feel should have matched a field in the survey data, go back to your upload file and be sure that those fields were properly identified (e.g., you didn't include extra spaces in a column name).

Pressing the **Modify Survey** button will cause the requested updates to your survey data to be performed. Performing this bulk update of your survey data may take some time, so refrain from pressing the **Modify Survey** button more than once. When the update process completes, you will be redirected to the *Add/Edit Survey menu* with the message "Survey Updated." If the update fails for some reason, you will be presented with an error message describing the problem encountered during the update. This process will either succeed or fail in its entirety. If you do receive any sort of error message, your survey data will not have been changed.

IV. DOWNLOADING SURVEY DATA TO YOUR COMPUTER

The <u>Retrieve moose survey data</u> link in the *GSPE moose survey software main menu* (Fig 33) provides the ability to download a moose survey to your local hard drive.

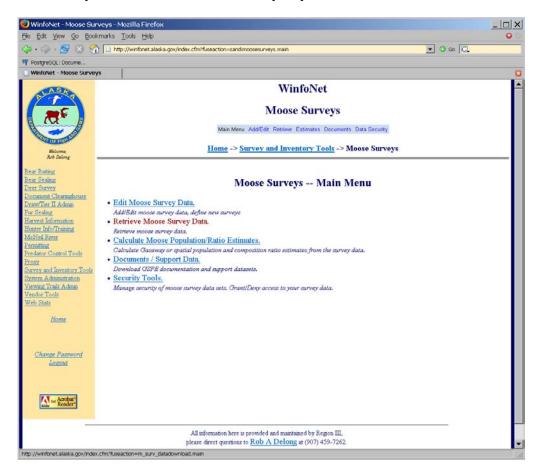


FIGURE 33 GSPE moose survey software main menu

Selecting this link will take you to the Retrieve Data menu (Fig 34).

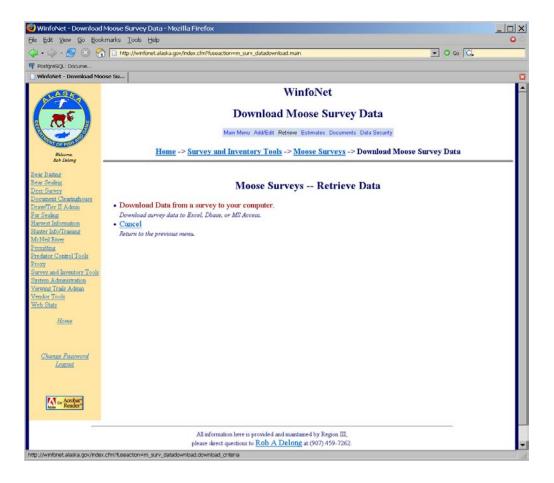


FIGURE 34 Retrieve Data menu

Selecting the <u>Download data from a survey to your computer</u> link will take you to the *Download Survey Selection form* (Fig 35). This form provides you with a select list of surveys and radio buttons listing the supported download formats. Pick the survey you wish to download and click the radio button that corresponds to the file format you desire. Click on the **Choose Survey** button.

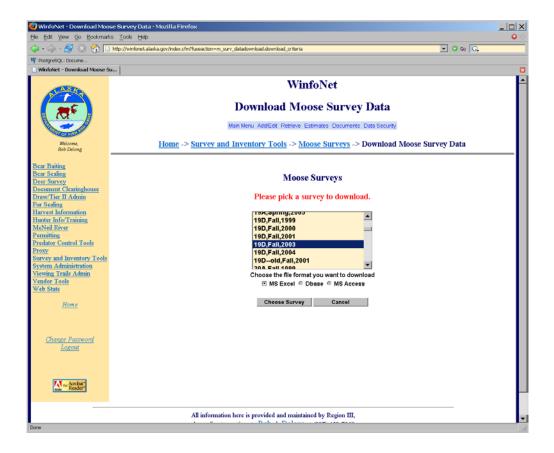


FIGURE 35 Download Survey Selection form

A download file in the requested format will be constructed from the survey you selected, and then you will be taken to the *Survey Download form* (Fig 36). To download the file, right click on the here link and choose "Save Link As" (Mozilla/Firefox) or "Save Target As" (Internet Explorer).

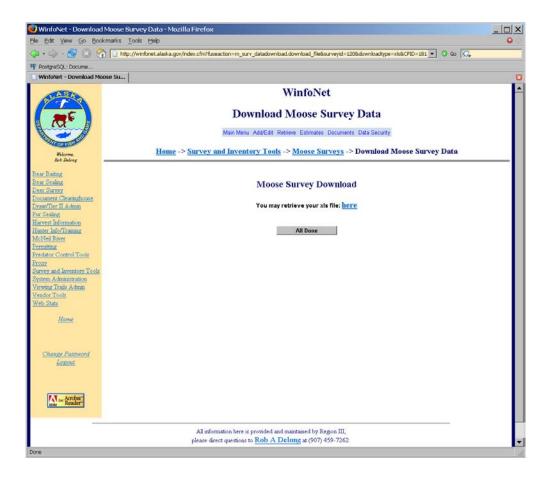


FIGURE 36 Survey Download form

V. CALCULATING POPULATION AND COMPOSITION ESTIMATES

The <u>Calculate Moose Population/Ratio Estimates</u> link in the *GSPE moose survey software main menu* (Fig 37) allows you to analyze a moose survey data set to obtain estimates of moose population and age/sex composition ratios.

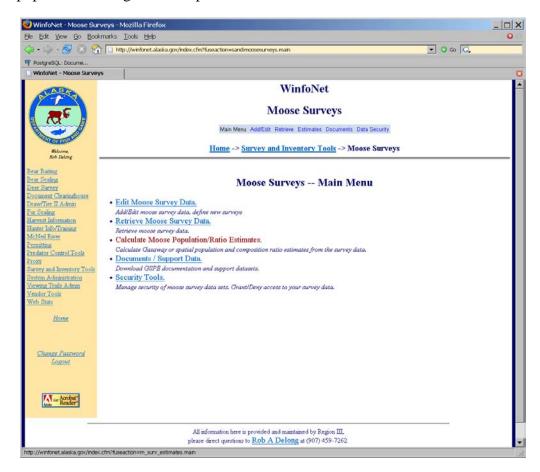


FIGURE 37 GSPE moose survey software main menu

Clicking on this link takes you to a *Select Survey for Analysis form* that allows you to specify the survey to be analyzed (Fig 38). On this page, select the survey you wish to analyze, and then click the button that corresponds to the analysis you want to perform.

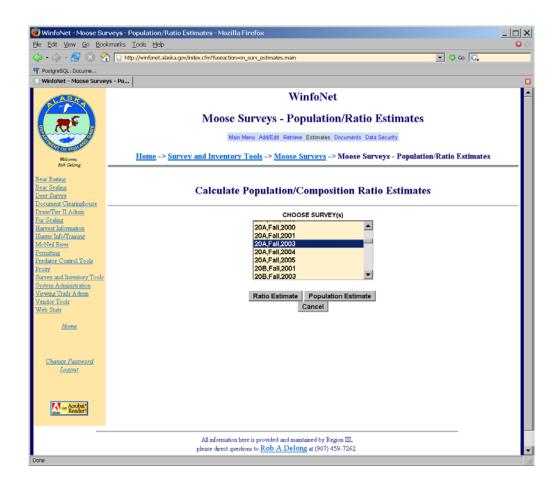


FIGURE 38 Select Survey for Analysis form

A POPULATION ESTIMATES

Clicking on the **Population Estimate** button will take you to the *Population Estimate Request form* (Fig 39). This form allows you to specify the parameters of the population estimate you want to generate.

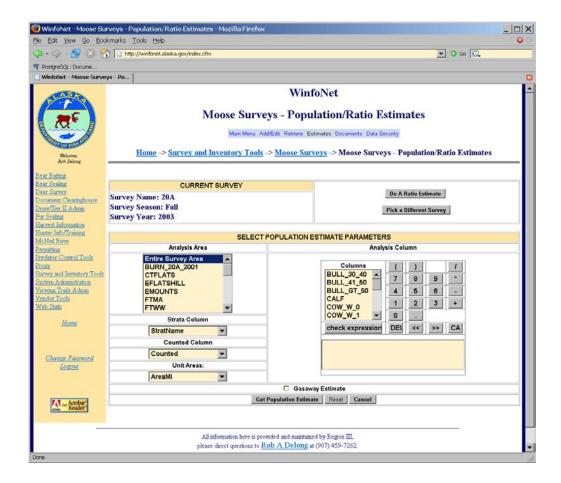


FIGURE 39 Population Estimate Request form

The top section of this form lists the current survey you are analyzing. The second section contains the population estimate parameters you can control. The first parameter on the left is the **Analysis Area**. All surveys have at least one analysis area defined. That is the "Entire Survey Area." This analysis area contains all sample units defined in the survey area. If additional analysis areas have been defined for your survey, they will appear in this list. Selecting an analysis area will cause a population estimate for that analysis area to be calculated. You can combine analysis areas by holding down the <CTRL> key and clicking on each of the analysis areas (Fig 40) you wish to include in your analysis. If analysis areas overlap, sample units in the overlapping portions will only be included once in the analysis.

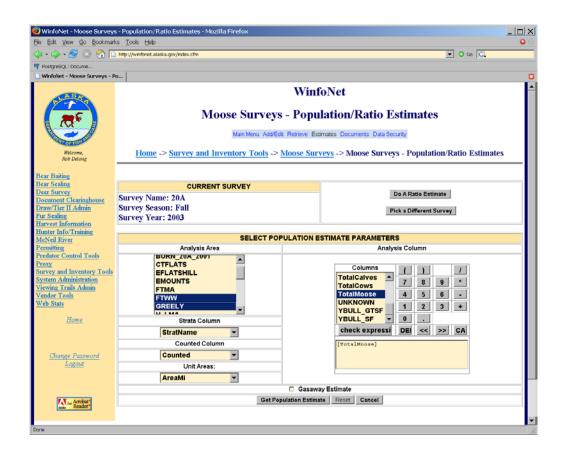


FIGURE 40 Population Estimate Request form with the FTWW and GREELY analysis areas selected

The second parameter down on the left is the **Strata Column**. This parameter specifies what data column in the survey data set to use to specify the stratum assignment of each sample unit. The default selection here is **StratName**. If you have not defined any special data fields for your survey, this will be the only selection possible for this parameter. If you have added special data fields to your survey, you will see them listed here in addition to the **StratName** column. If one of your special data fields contains stratification data, you may select it here if you wish to use that alternate stratification rather than the default stratification.

The third parameter down on the left is the **Counted Column**. This parameter specifies whether or not each sample unit was counted. If the value in the counted column is 1 for a sample unit, then the observation data for that sample unit are considered in the calculations. If the value of that column is 0, then observations for that sample unit are not included in the calculations even if there are observed moose stored in the data for that sample unit. The default selection here is **Counted**. If you have not defined any special data fields for your survey, this will be the only selection possible for this parameter. If you have added special data fields to your survey, you will see them listed here in addition to the **Counted** column. If one of your special data fields contains an alternate list of sample units counted, you may

select it here. This may be useful if you wish to exclude some observation data for certain analyses, but include those data in others.

The fourth parameter down on the left is the **Unit Areas** column. This parameter specifies the area of each sample unit. The default value for this parameter is **AreaMi**. If you have not defined any special data fields for your survey, this will be the only selection possible for this parameter. If you have added special data fields to your survey, you will see them listed here in addition to the **AreaMi** column. If one of your special data fields contains an alternate measure of sample unit area, you may select it here if you wish to use that area measurement rather than the default.

On the right side of this section is a calculator tool used to specify the **Analysis Column**. This is the column that contains the number of observed moose to be used in the calculations. The calculator tool contains a list of the survey data classes you defined for the survey. These are shown in all caps. There are also a number of precalculated classes including **TotalCows**, **TotalBulls**, **TotalCalves**, and **TotalMoose**. These are shown in mixed case.

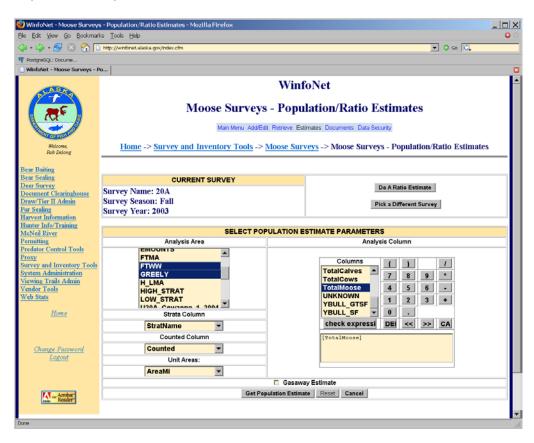


FIGURE 41 Population Estimate Request form with TotalMoose selected for analysis column

You can select a data class to use in the **Analysis Column** by scrolling through the list and clicking on the data class you desire. The selected class will appear in the text window below

the calculator. In the example in Figure 41 you can see that **TotalMoose** was selected as the analysis column. You can also use the calculator to request a population estimate using an arbitrary function of the provided data classes. In the example in Figure 42 you can see the analysis column has been set to estimate 2 times the number of yearling bulls. The calculator functions include parentheses to force order of precedence in the calculations (((),)), division (()), multiplication (*), subtraction (-), and addition (+). The CA button clears the analysis column formula. The Del button deletes the last term from the current analysis formula. The button moves the last term in the current analysis formula into a buffer and removes that term from the current analysis formula. The button moves the last term in the buffer back into the analysis formula.

The last item on the population estimate request form is a checkbox labeled **Gasaway Estimate**. Checking this box will result in a population estimate calculated using the procedures described in Gasaway et al. (1986). The default is for this box to be left unchecked and the analysis to be done using the geospatial methods described in Ver Hoef (2001, 2002).

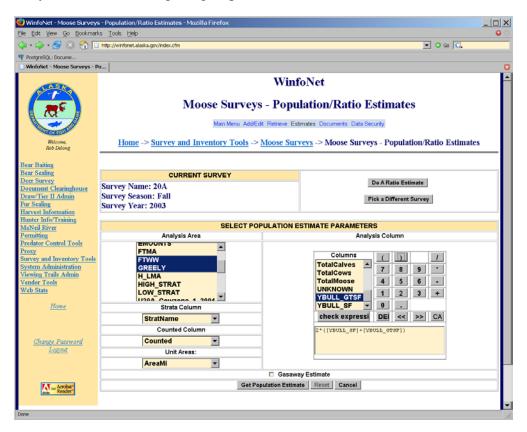


FIGURE 42 Analysis column formula for total yearlings

After you have selected your analysis parameters, press the **Get Population Estimate** button to submit your request for analysis. Due to the complexity of the computation involved, there

will be a delay from 15 to 120 seconds for your estimate to be returned. The length of this delay depends on the number of sample units in your survey.

When the results have been calculated, you will be taken to the *Population Estimate Results* page (Fig 43).



FIGURE 43 Population Estimate Results page

The population results for the population estimate are divided into sections. The first section is labeled REQUEST PARAMETERS. This section contains information about the parameters you used to generate the population estimate. It contains the values you selected in the *Population Estimate Request form*.

The next section is labeled RESULTS. This section contains the population estimate together with the standard error associated with the estimate. On the right, confidence intervals at 80%, 90%, and 95% confidence are displayed both as number of moose and as a proportion of the estimate (mean). If a Gasaway estimate was requested, this section also reports the degrees of freedom associated with the estimate.

The next section is labeled SAMPLE DETAILS (Fig 44) and contains information about the survey area and sample sizes. Total samples reports the total number of sample units in the survey for each stratum and for the entire survey area. Total area reports the total area of each

stratum, and for the entire survey area. Sample sizes reports the total number of sample units sampled by stratum and for the entire survey area. Area sampled reports the area encompassed by sampled units by stratum. Moose counted reports the total number of moose observed in sampled units by stratum and for the entire survey.

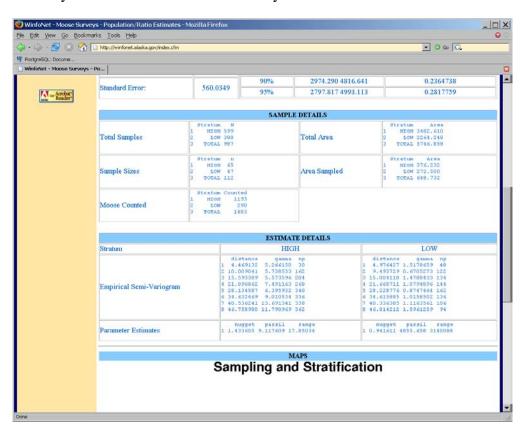


FIGURE 44 Population Estimate Results page (cont'd)

The ESTIMATE DETAILS section for a GSPE estimate provides information about the empirical and fitted semivariograms for each stratum. The empirical semivariogram table displays the distance division for each bin (in kilometers), the gamma (semivariance) of that bin, and the number of sampled pairs that were included in the bin. The parameter estimates provide the fitted parameters for the exponential model fitted to the empirical semivariogram.

The ESTIMATE DETAILS section for a Gasaway estimate (Fig 45) displays the mean density estimates for each stratum in the survey, the estimates of the number of moose in each stratum, and the variance of those estimates for each stratum.

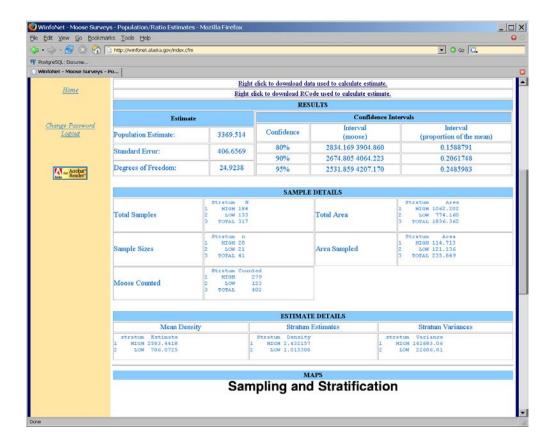


FIGURE 45 Population Estimate Results page for a Gasaway estimate

Finally, the *Population Estimate Results page* displays a map of the survey area in the MAPS section (Fig 46), color-coded by stratum. The stratum code that appears first alphabetically is colored red; the second stratum is colored green. Sampled units are drawn with a heavy black border and the number of moose in the analysis column for that sample unit is printed inside the boundary of the sample unit. If you request an estimate for an analysis area that is a subset of the entire survey area, the sample units within the analysis area are colored with lighter shades of green and red.

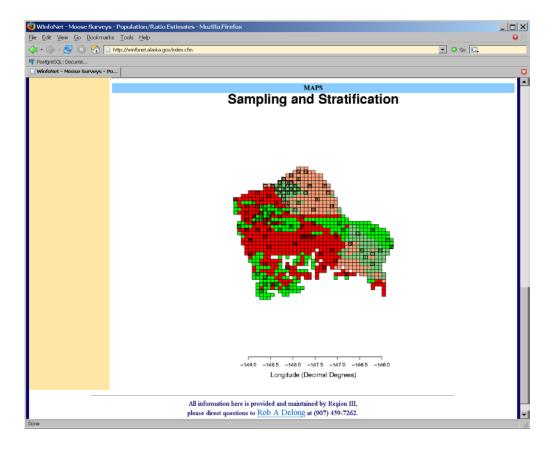


FIGURE 46 Population Estimate Results page (cont'd from Fig 44)

B Composition Ratio Estimates

Clicking on the **Ratio Estimate** button in the *Select Survey for Analysis form* (Fig 38) will take you to the *Composition Ratio Request form* (Fig 47). This form allows you to specify the parameters of the composition ratio estimate you want to generate. This form works identically to the *Population Estimate Request form* (Fig 39) with the exception that the **Analysis Column** entry provides a place to specify the **Numerator** and the **Denominator** of the ratio you are requesting.

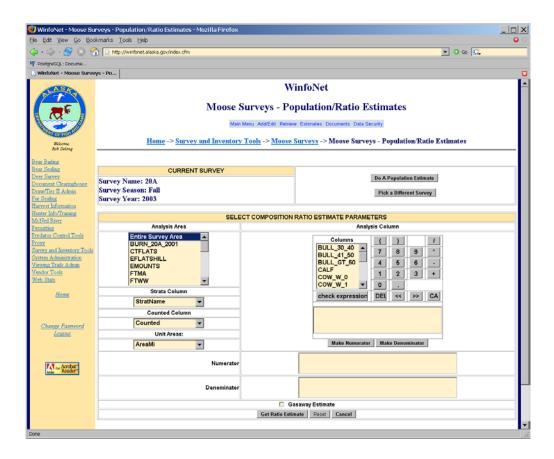


FIGURE 47 Composition Ratio Request form

To set up a composition ratio request, specify your Analysis Area, Strata Column, Counted Column, and Unit Areas as detailed in the instructions for calculating a population estimate.

To specify your **Analysis Column**, first specify a numerator for the composition ratio you want. In the example in Figure 48, the **Numerator** is specified as [TotalCalves]*100. After you have used the calculator to set up the formula, press the **Make Numerator** button to move that formula into the **Numerator** entry for the request.

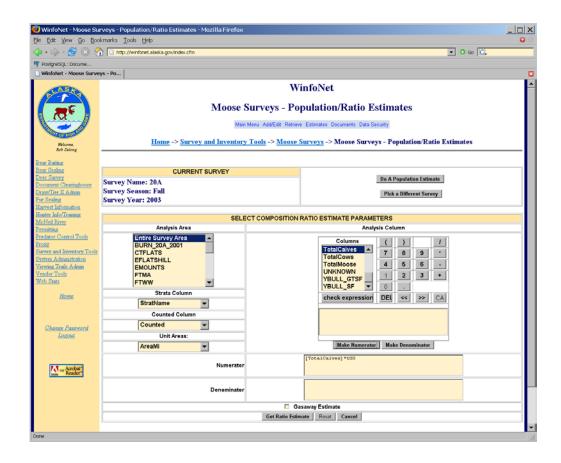


FIGURE 48 Composition Ratio Request form with numerator specified

When you press the **Make Numerator** button, the analysis formula in the calculator will be cleared. Now use the calculator to set up your formula for the **Denominator** of the composition ratio and press the **Make Denominator** button to move the formula into the **Denominator** entry. In the example in Figure 49, this is specified as [TotalCows].

The **Gasaway Estimate** check box controls the type of calculation used to produce the estimate in the same manner as for a population estimate. Checking the box will cause the system to use the methods described in Gasaway et al. (1986) and leaving the box unchecked will produce a GSPE estimate using the methods described in Ver Hoef (2001, 2002). The default is for the box to be unchecked.

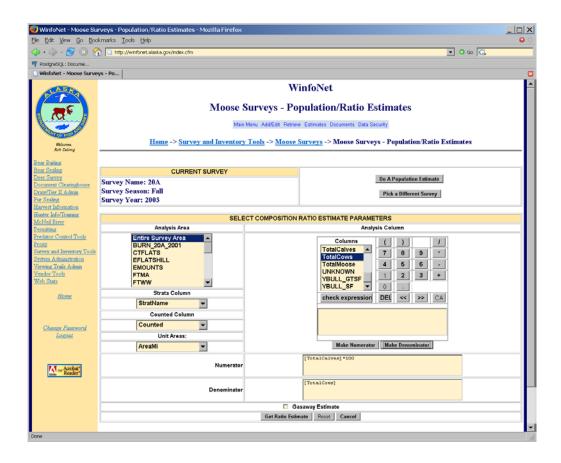


FIGURE 49 Composition Ratio Request form with denominator specified

When you have set up your request, press the **Get Ratio Estimate** button to calculate the composition ratio. The *Composition Ratio Results page* (Fig 50) contains the same sections as the *Population Estimate Results page*. The REQUEST PARAMETERS section displays the parameters selected in the composition ratio request form.

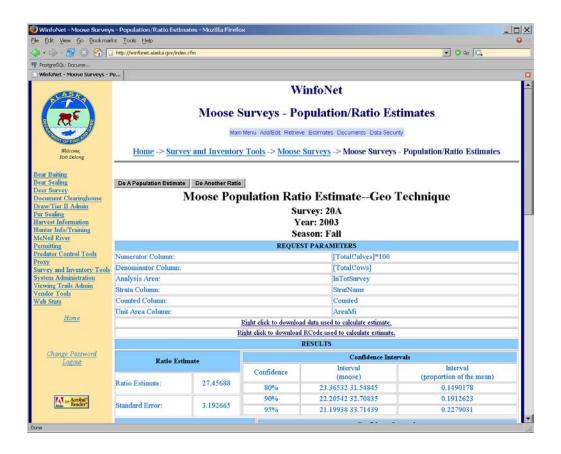


FIGURE 50 Composition Ratio Results page

The RESULTS section (Fig 51) displays an estimate, standard error, and confidence intervals for the requested ratio, and separately for the numerator and the denominator of the ratio.

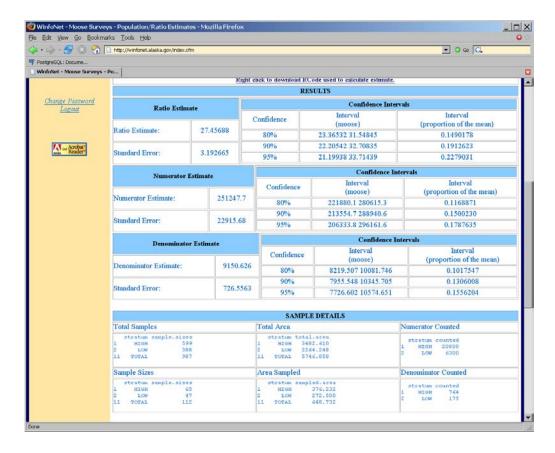


FIGURE 51 Composition Ratio Results page (cont'd)

If a Gasaway composition ratio was requested, this section also includes the degrees of freedom associated with each of these estimates (Fig 52). The SAMPLE DETAILS section reports the number of sample units, total areas, sample sizes, and area sampled for each stratum and for the entire survey. The number of moose counted in the numerator and in the denominator analysis columns are also displayed by stratum and for the entire survey.

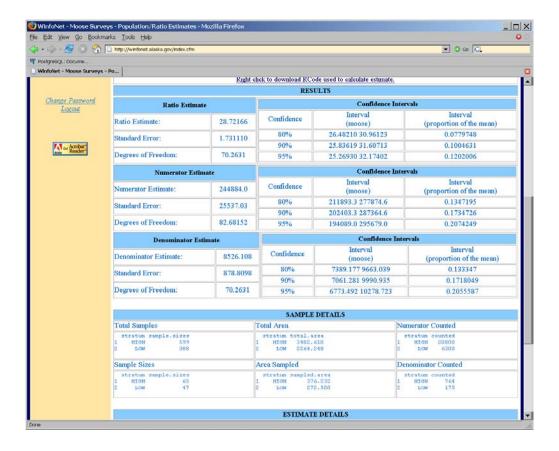


FIGURE 52 Gasaway Composition Ratio Results page

For a GSPE composition ratio, the ESTIMATE DETAILS section of the *Composition Ratio Results page* displays the empirical semivariogram and parameter estimates for the fitted semivariogram for each stratum for both the numerator and denominator of the ratio (Fig 53).

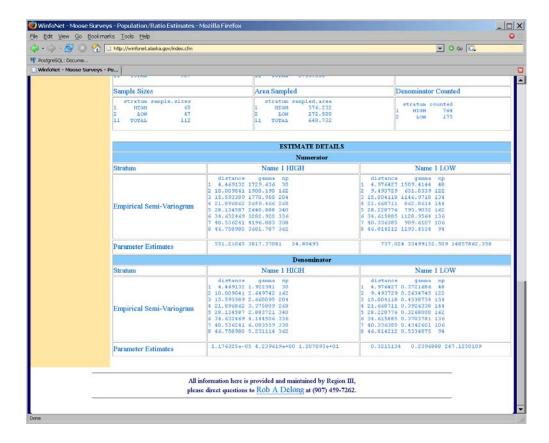


FIGURE 53 Composition Ratio Results page (cont'd from Fig 51)

For a Gasaway ratio, this section displays the mean density, total estimate, and estimate variance for the estimated ratio, the numerator, and the denominator for each stratum (Fig 54). Stratum covariances are also displayed.

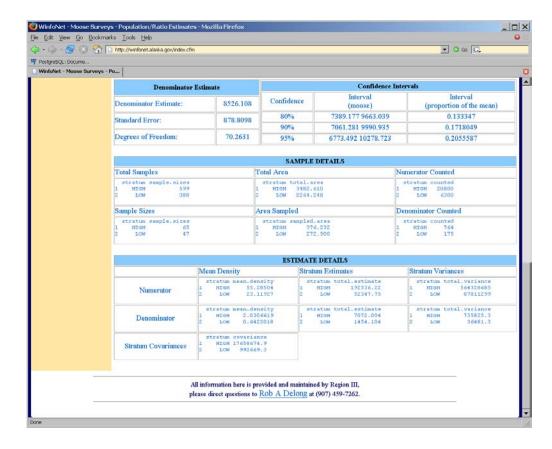


FIGURE 54 Gasaway composition ratio estimate details

VI. MANAGING SECURITY FOR YOUR DATA

Access rights are associated with every survey created in the system. By default, the owner of the survey is the user who created that survey. When a survey is created, the owner of the survey is granted all rights to view and edit data contained in that survey together with the right to delete the survey. In addition, the owner is given the right to control what access other users may have to that survey. By default no other users are granted any access to your surveys. If you want to allow others to view or edit your survey data, you will need to specifically grant them the right to do so.

A MODIFY ACCESS RIGHTS TO YOUR DATA

Choosing the <u>Security Tools</u> link on the *GSPE moose survey software main menu* (Fig 55) will take you to the *Security main menu* (Fig 56), where you may grant or remove other user's access rights to your survey.

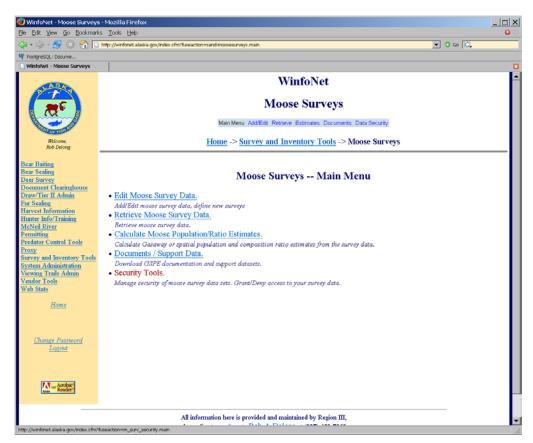


FIGURE 55 GSPE moose survey software main menu

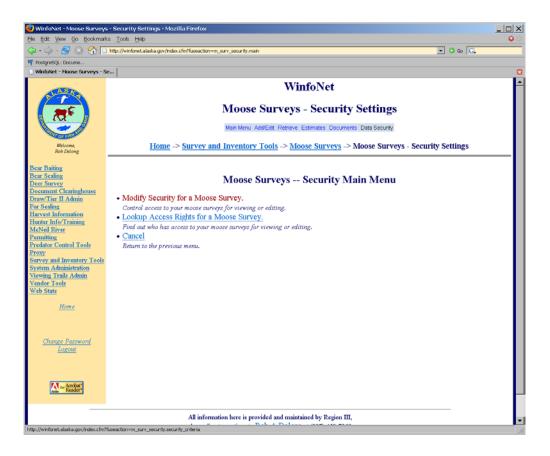


FIGURE 56 Security main menu

If you select the <u>Modify security for a moose survey</u> link in the *Security Main Menu*, you will be taken to the *Select Survey to Modify Access Rights form* (Fig 57). On this form, select the survey for which you wish to modify access rights, then click **Choose survey**.

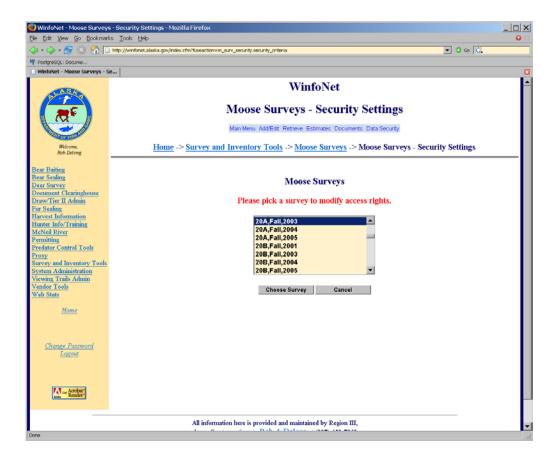


FIGURE 57 Select Survey to Modify Access Rights form

You will then be taken to the *Modify Access Rights form* (Fig 58). The survey for which you are modifying access rights will be listed at the top of the form. The **Permission Type** you are modifying will be a select list with a single element (**survey**) already selected for you. Below this, the form will present you with 3 columns. The left column is titled **Access Names**. The **Access Names** column will contain a list of all users and groups which have any sort of access to the GSPE moose survey software. Users and groups in this list may or may not currently have access to your survey. If you wish to grant access to a user who does not appear in this list, you should contact the application administrator to have that user added to the list of GSPE software users. The **Groups Only** check box above the access names column controls whether you see only groups or both groups and usernames in the **Access Names** list. You should select the user or users for whom you wish to edit access rights. To select more than one user or group, hold down the <CTRL> key while selecting. To deselect a user, click on the username again while holding down the <CTRL> key.

The **Permissions** column, to the right, contains the internal permission name associated with your survey. This permission name will be preselected for you, and you should leave it selected when modifying access rights to your survey.

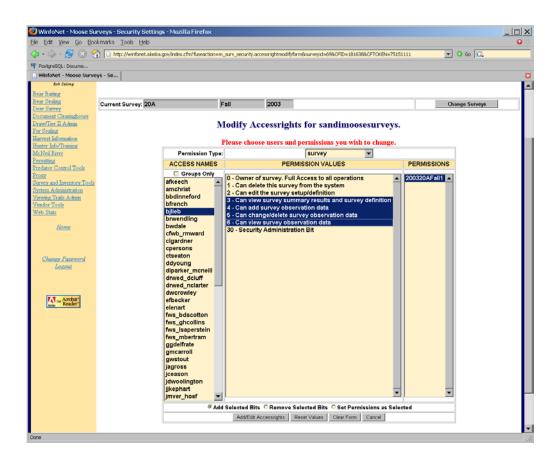


FIGURE 58 Modify Access Rights form

The center column is a list of the **Permission Values** you can control. These permission values are displayed as a number followed by an explanation of that **Permission Value's** effects. These **Permission Values** can be selected either multiply or singly. To select multiple rows, hold the <CTRL> key while clicking on the permission you want. If you want to deselect a **Permission Value**, simply click on it again while holding the <CTRL> key. A more detailed description of the rights associated with each of the listed **Permission Values** can be found in Table 6.

Below these columns is a row of radio buttons labeled with the access rights change requested. There are 3 possible requests you can make using this form. First, you can select **Add Selected Bits**. This will cause the user(s) selected in the **Access Names** column to be granted the **Permission Values** you selected in the middle column. This will not remove any **Permission Values** that may have already been granted to the users. In the example above (Fig 58), pushing the **Add/Edit Accessrights** button would have the effect of granting the user 'bjlieb' permission values 3, 4, 5, and 6.

If you were to change the requested modification to **Remove Selected Bits** in the same example, then the user 'bjlieb' would have the selected **Permission Values** removed from their list of access rights.

The final access rights change request is **Set Permissions as Selected**. This will make the access rights of the selected user(s) match the permission values you selected exactly. The system will remove and add permission values as necessary to set the rights of the selected users. If a user has an access right that you do not have, you will receive an error message, as you cannot modify rights that have not been granted to you.

TABLE 6 Survey security permission value descriptions

Permission Value	Allows a user to
0 – Owner of survey. Full access to all operations	Users with this permission can perform all operations associated with being granted permission values 2 through 6. Granting this bit does not grant a user the right to change access rights to the survey for other users.
1 – Can delete this survey from the system	Users with this permission can permanently delete the survey from the database in its entirety.
2 – Can edit the survey setup/definition	Users with this permission can change survey information that applies to the survey as a whole such as survey name, year, and season. They can modify stratification levels defined, survey data classes, and special data fields, analysis area definitions, stratification assignments and associated stratification observations, as well as the contents of special data fields.
3 – Can view survey summary results and survey definition	Users with this permission can view survey information that applies to the survey as a whole such as stratification levels defined, survey data classes, and special data fields. This permission also grants the right to generate population and composition estimates for the survey. This permission does not grant the ability to make any changes to survey data.
4 – Can add survey observation data	Users with this permission can add observation data from sampled sample units and can mark sample units as counted.
5 – Can change/delete survey observation data	Users with this permission can edit or delete observation data from sampled units, but cannot add new sample units to the list of units counted.
6 – Can view survey observation data	Users with this permission can view observation data in the survey at all levels of detail. This permission does not grant the ability to make any changes in the data or to generate population or composition estimates.
30 – Security administration bit	Granting this permission value allows a user to grant or remove access rights to the survey for other users (including the survey owner!). A user can only control permission values that they are themselves granted. For example, a user who had not been granted permission value 2, could not control that permission value for other users even if granted permission value 30.

You should not grant the security administration permission value to other users except when absolutely necessary. Granting this permission value will allow other users to control your own access to the survey data. You also should not change your own access rights. It is possible to remove access to your survey from your own username using this tool. If you remove permissions from yourself, you will no longer be able to perform the functions

granted by those permissions. You also will not be able to restore those permissions to your username. If you inadvertently remove your rights to a survey, you will need to contact the application administrator using the email link at the bottom of any page of the GSPE software to have them restored.

B DETERMINE WHO HAS ACCESS TO YOUR DATA

The <u>Lookup access rights for a moose survey</u> link in the *Security main menu* (Fig 59) takes you to a tool that allows you to determine what access rights other users have to your survey.

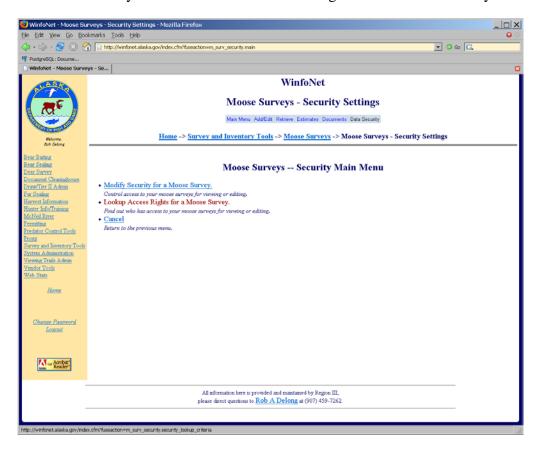


FIGURE 59 Security main menu

This link takes you to a form that allows you to pick the survey for which you want to view access rights (Fig 60).

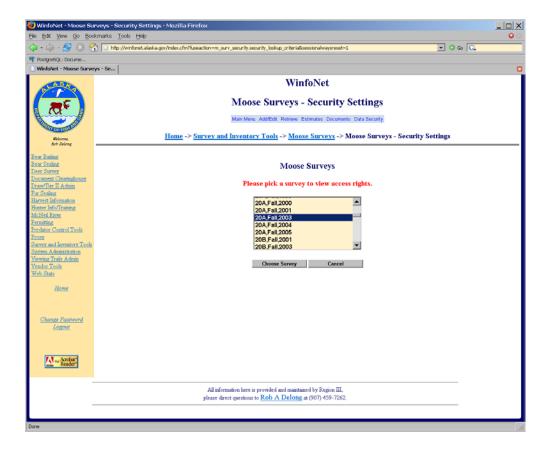


FIGURE 60 Select survey for access rights search

Pressing the **Choose Survey** button after selecting a survey will take you to the *Assigned Access Rights form* (Fig 61). This form will list a block for each user having any access rights to your survey. These blocks will list the permission values held by those users. If you wish to change the access rights held by a user, click the **Edit Permission** link found just above the list of access rights for each user. This will take you to the *Edit Access Rights form* (Fig 58) with the appropriate user and permission values preselected.



FIGURE 61 Assigned Access Rights form

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